

11-years summary

	(Millions of yen)										
	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
Net sales	1,953,657	1,978,676	1,854,964	1,802,989	2,501,107	2,725,243	2,444,870	2,189,512	2,802,323	3,543,475	3,865,122
Operating profit	240,495	242,062	208,577	174,097	268,503	397,806	250,707	167,328	317,015	490,685	607,194
Operating profit ratio (%)	12.3	12.2	11.2	9.7	10.7	14.6	10.3	7.6	11.3	13.8	15.7
Income before income taxes and equity in earnings of affiliated companies	242,056	236,074	204,881	166,469	291,807	377,471	223,114	162,775	324,568	476,434	575,663
Net income attributable to Komatsu Ltd.	159,518	154,009	137,426	113,381	196,410	256,491	153,844	106,237	224,927	326,398	393,426
Capital investment ¹	179,070	192,724	160,051	142,006	145,668	179,210	166,552	163,174	147,762	161,563	179,999
Depreciation and amortization ¹	85,837	100,666	111,174	103,219	132,442	129,860	129,525	130,432	133,256	146,478	153,728
Research and development expenses	64,479	70,715	70,736	70,507	73,625	73,447	74,761	73,840	77,478	90,628	103,441
Total assets	2,651,556	2,798,407	2,614,654	2,656,482	3,372,538	3,638,219	3,653,686	3,784,841	4,347,522	4,875,847	5,636,656
Shareholders' equity	1,376,391	1,528,966	1,517,414	1,576,674	1,664,540	1,815,582	1,771,606	1,912,297	2,232,511	2,539,641	3,033,569
Shareholders' equity ratio (%)	51.9	54.6	58.0	59.4	49.4	49.9	48.5	50.5	51.4	52.1	53.8
Net interest-bearing debt ²	513,918	481,817	349,081	286,512	663,740	779,890	762,705	666,856	630,710	763,787	796,192
Net debt-to-equity ratio (times)	0.37	0.32	0.23	0.18	0.40	0.43	0.43	0.35	0.28	0.30	0.26
Net cash provided by operating activities	319,424	343,654	319,634	256,126	148,394	202,548	295,181	354,129	300,970	206,474	434,778
Net cash used in investing activities	(167,439)	(181,793)	(148,642)	(133,299)	(377,745)	(187,204)	(190,930)	(163,057)	(143,569)	(169,518)	(204,419)
Net cash provided by (used in) financing activities	(155,349)	(143,983)	(173,079)	(107,718)	243,949	(3,660)	(3,457)	(199,667)	(93,868)	(66,613)	(122,037)
Cash and cash equivalents, end of year	90,872	105,905	106,259	119,901	144,397	148,479	247,616	241,803	315,360	289,975	403,178
Number of common shares issued (thousands of shares)	983,130	971,967	971,967	971,967	971,967	972,252	972,581	972,887	973,145	973,450	973,810
Net income attributable to Komatsu Ltd. per share (yen)	167.36	162.07	145.80	120.26	208.25	271.81	162.93	112.43	237.97	345.22	415.96
Cash dividends per share (yen)	58.0	58.0	58.0	58.0	84.0	110.0	94.0	55.0	96.0	139.0	167.0
Consolidated payout ratio (%)	34.7	35.8	39.8	48.2	40.3	40.5	57.7	48.9	40.3	40.3	40.1
ROA (%)	9.4	8.7	7.6	6.3	9.7	10.8	6.1	4.4	8.0	10.3	11.0
ROE (%)	12.4	10.6	9.0	7.3	12.1	14.7	8.6	5.8	10.9	13.7	14.1
Exchange rate for the U.S. dollar (yen) ³	100	110	121	109	111	111	109	106	112	135	144
Exchange rate for the euro (yen) ³	133	140	132	119	130	129	121	123	130	140	156
Exchange rate for the Australian dollar (yen) ³	—	—	—	—	—	—	—	—	83	93	95
Number of consolidated employees	47,208	47,417	47,017	47,204	59,632	61,908	62,823	61,564	62,774	64,343	65,738
Ratio of employees working outside Japan (%)	61.8	61.0	60.7	62.7	66.7	68.4	68.4	67.5	67.7	68.4	68.9
CO ₂ emissions (kt) ^{**5}	458	412	342	384	459	519	404	382	461	464	342
Waste generated (kt) ¹⁴	101.4	83.2	62.4	83.5	113.1	117.8	95.6	74.2	92.7	104.0	72.6
Volume of water used (thousand m ³) ¹⁴	5,086	4,319	3,761	3,469	4,059	3,963	3,570	3,238	3,140	3,081	2,721

¹ Capital investment is for property, plant and equipment only. Depreciation is the total of depreciation on property, plant and equipment and intangible assets.

² Net interest-bearing debt = Interest-bearing debt – Cash and cash equivalents – Time deposits

³ Average exchange rates for the fiscal year

⁴ Certain data has been revised and restated

⁵ Figures for Scope 1+2 (in-house direct and indirect emissions) are shown.